

NAME: \_\_\_\_\_ PID: \_\_\_\_\_ TERM APPLYING FOR: \_\_\_\_\_

## UCSD BUDGET WORKSHEET FOR FINANCIAL INDEPENDENCE

Students who wish to qualify as an Independent Student on the basis of [financial independence](#) must demonstrate that they have been fully self-supporting (using eligible funds) beginning at least one-year prior to the applicable Residence Determination Date and continuing through the duration of their career.

Please indicate your expenses from the past 12 months and your income for the past 24 months in the fields below.

| EXPENSE                             | Expenses<br>(past 12 months: e.g., 9/2023–8/2024)<br>FROM: _____ - _____ |
|-------------------------------------|--|
| Tuition & Educational Fees          | \$   |
| Books & Supplies                    | \$   |
| Housing/Rent/Mortgage               | \$   |
| Transportation/Gas/Insurance        | \$   |
| Utilities (Phone/Water/Electricity) | \$   |
| Apparel/Personal Expenses           | \$   |
| Groceries/Entertainment/Misc.       | \$   |
| Health Insurance / Medical Expenses | \$   |
| All other annual expenses           | \$   |
| <b>TOTAL EXPENSES:</b>              | \$   |

| INCOME SOURCE                           | Income<br>(past 12 months) | Income<br>(past 12 - 24 months) |
|---|----------------------------|---------------------------------|
| Employment / W2s                        | \$                         | \$                              |
| Financial Aid/Loans/Grants/Scholarships | \$                         | \$                              |
| Trusts/Stocks/Bonds                     | \$                         | \$                              |
| Savings / Other: _____                  | \$                         | \$                              |
| <b>TOTAL INCOME:</b>                    | \$                         | \$                              |

*You must submit documentation from all sources of income stated above. This includes tax forms, pay stubs/W-2s, Financial Aid award statements, and bank statements. One year of complete statements is required, although we may request up to two years of statements or other documentation to prove your claim of independence.*